

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of Mississippi**

In re Warehouse 86, LLC

Debtor(s)

Case No. 08-03423Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
American Express Corp P O Box 650448 Dallas, TX 75265-0448	American Express Corp P O Box 650448 Dallas, TX 75265-0448	Credit card purchases		267,680.60
Boyer BDO, L.C. 90 South 400 W STE 200 Salt Lake Cit, UT 84101	Boyer BDO, L.C. 90 South 400 W STE 200 Salt Lake Cit, UT 84101	Warehouse Lease		168,390.25
Cambridge Integ. Serv. 31500 Solon Rd. Solon, OH 44139	Cambridge Integ. Serv. 31500 Solon Rd. Solon, OH 44139	Trade debt		13,260.00
DHL Express (USA) Inc. P O Box 4723 Houston, TX 77210-4723	DHL Express (USA) Inc. P O Box 4723 Houston, TX 77210-4723	Shipping		80,384.01
DHL Express-SRC 1100 Airport Rd. MS 2061-D11 Wilmington, OH 45177	DHL Express-SRC 1100 Airport Rd. MS 2061-D11 Wilmington, OH 45177	Lien interest in goods owned by creditor consigned to Debtor		370,911.30  (1,500.00 secured)
Eric L. Eilertsen 3103 Wetherby Cv. N. Germantown, TN 38139	Eric L. Eilertsen 3103 Wetherby Cv. N. Germantown, TN 38139	Unpaid compensation		11,500.00
Ernest K. Strahan, III 1918 Petit Bois St N Jackson, MS 39211	Ernest K. Strahan, III 1918 Petit Bois St N Jackson, MS 39211	Loans to Company		62,938.22
Excel Transportation P O Box 844711 Dallas, TX 75284-4711	Excel Transportation P O Box 844711 Dallas, TX 75284-4711	Shipping		25,823.16
Global Crossing Tele. 1120 Pittsford Victor Pittsford, NY 14534-3818	Global Crossing Tele. 1120 Pittsford Victor Pittsford, NY 14534-3818	Broadband provider		9,478.33
Katt Worldwide Logist. P O Box 751197 Memphis, TN 38175	Katt Worldwide Logist. P O Box 751197 Memphis, TN 38175	Shipping		15,000.00
Mercantila, Inc. 665 Chestnut St 2nd Fl San Francisco, CA 94133	Mercantila, Inc. 665 Chestnut St 2nd Fl San Francisco, CA 94133	Lien interest in goods owned by creditor consigned to Debtor		11,787.99  (500.00 secured)

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(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Overstock.com, Inc. 6350 S. 3000 East Salt Lake Cit, UT 84121	Overstock.com, Inc. 6350 S. 3000 East Salt Lake Cit, UT 84121	Lien interest in goods owned by creditor consigned to Debtor		556,880.23  (3,000.00 secured)
Paul and Joy St James 3241 Kinney Drive Germantown, TN 38139	Paul and Joy St James 3241 Kinney Drive Germantown, TN 38139	Loans to Company		518,799.53
Paul St James 3241 Kinney Drive Germantown, TN 38139	Paul St James 3241 Kinney Drive Germantown, TN 38139	Unpaid Salary		10,000.00
Rocky Mountain Power 1033 NE 6th Ave Portland, OR 97256-0001	Rocky Mountain Power 1033 NE 6th Ave Portland, OR 97256-0001	Utilities		9,266.05
SOS Staffing P O Box 27008 Salt Lake Cit, UT 84127	SOS Staffing P O Box 27008 Salt Lake Cit, UT 84127	Temporary agency services		17,432.77
Thomas Sales&Serv Inc. 2300 Sittler St. #685 Memphis, TN 38114	Thomas Sales&Serv Inc. 2300 Sittler St. #685 Memphis, TN 38114	Trade debt		20,853.70
TWG Innov. Solutions 13922 Denver W Pkwy Golden, CO 80401	TWG Innov. Solutions 13922 Denver W Pkwy Golden, CO 80401	Trade debt		125,469.00
UPS 1620 Valwood Pkwy #115 Carrollton, TX 75006	UPS 1620 Valwood Pkwy #115 Carrollton, TX 75006	Shipping		58,577.46
UPS Lockbox 577 Carol Stream, IL 60132-0577	UPS Lockbox 577 Carol Stream, IL 60132-0577	Shipping		56,567.20

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CFO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 11/4/08

Signature

  
**Ernest K. Strahan III**  
**CFO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.